



## **HACC- ICC HELLAS FORUM**

### **GREEK TAX INCENTIVES: A GUIDE TO TAX LAWS AFFECTING NON-RESIDENTS**

**Saturday, December 4, 2021**

**10:30-10:40 NY**

**17:30-17:40 Athens**

#### **INTRODUCTORY SPEECHES**

**Athas Ioannou, Esq.**, President, Hellenic-American Chamber of Commerce

**Petros Doukas**, President, International Chamber of Commerce Greece (ICC Hellas), Mayor of Sparta

**Alexandra Papadopoulou**, Greek Ambassador to the United States

**10:40-10:55 NY**

**17:40-17:55 Athens**

#### **PRESENTATION OF GREEK GOVERNMENT TAX INCENTIVES TO ATTRACT FOREIGN INVESTMENT**

**Christos Staikouras**, Finance Minister, Hellenic Republic

**5-minute break**

**11:00-11:45 NY**

**18:00-18:45 Athens**

#### **PANEL 1: NEW TAX INCENTIVES GREECE FOR HIGH NET-WORTH INDIVIDUALS, PENSIONERS, NOMADS AND DIGITAL NOMADS**

**Introduction by:**

**Moderator:**

**Katerina Savvaïdou**, Associate Professor at Aristotle University, Jean Monnet Chair holder, Former Secretary General of Public Revenue

**Speakers:**

- **Georgia Stamatelou**, Partner, Head of Tax – KPMG
- **Athina Kalyva**, Secretary General for Tax Policy and Public Property at Greek Ministry of Finance
- **Dr. Chris Holidis**, President of C & J Global Consultants LLC, Former IRS Examiner, US Tax preparer

#### **Roundtable discussion following presentations**

**Topics:** Preferential alternative taxation for high net-worth individuals (HNWI), pensioners (silver economy) and foreign individuals (talent – brain gain) who want to work in Greece.

**11:45-12:05 NY**

**18:45-19:05 Athens**

#### **PANEL II: ALTERNATIVE TAX INCENTIVES RE: ATTRACTING FAMILY OFFICES, ANGEL AND R&D INVESTMENTS**

**Moderator:**

**Katerina Savvaïdou**, Associate Professor at Aristotle University, Jean Monnet Chair holder, Former Secretary General of Public Revenue

**Speakers:**

- **Aspasia Malliou**, Partner, Potamitis Vekris Law Firm

**5-minute break**



**12:10-13:00 NY**

**19:10-20:00 Athens**

**PANEL III: REAL ESTATE OPPORTUNITIES AND TAXATION/TRANSFER OF REAL ESTATE/GOLDEN VISA**

**Moderator:** Eftihia Pylarinou-Piper, Sr. VP, Red Apple Group, HACC Executive Board Member, Event Chair

**Speakers:**

- **George Kormas**, Executive General Manager, Group Chief Real Estate of Piraeus Bank Group and CEO of Piraeus Real Estate S.A.
- **George Filiopoulos**, CEO Enterprise Greece (Golden Visa)
- **Marina Allamani**, Tax partner, Zepos Yannopoulos Law firm
- **Athanasia (Stacy) Pavlou Esq.**, COO & Director of Hellenic Affairs, Pardalis & Nohavicka

**Topics:** Current tax policy for real estate investment, Current vehicles (company types) for investment, Recent changes to tax law (descendant tax waived up to 800.000€ per parent).

**5-minute break**

**13:05-13:25 NY**

**20:05-21:25 Athens**

**PANEL IV: EDUCATING EX-PATS ON BUREAUCRATIC PROCEDURES**

How to create AFM, open bank accounts, form a company, etc.

**Moderator:** George Pipergias, ICC Hellas Event Coordinator

**Speakers:**

- **Nancy Papaioannou**, President, Atlantic Bank Division of NYCB, Adv. Chair HACC
- **Aneza Stavrou**, Director, Tax KPMG in Greece
- **Retail Banker from Greece**

**13:25 -13:30 NY**

**20:25 -20:30 Athens**

**CLOSING REMARKS**

**Eftihia Pylarinou-Piper**, Sr. VP, Red Apple Group, HACC Executive Board Member, Event Chair

**Athas Ioannou Esq.**, President HACC

**Petros Doukas**, Mayor of Sparta, President, ICC Hellas